

Utah State Board of Education
Agenda - Spring Finance Training Part 1

Via Youtube: <https://youtu.be/B9lkuNCphDQ>

Tuesday, May 12, 2020

8:00 a.m. – 12:00 p.m.

- 8:00 a.m. Welcome and Introduction (15 min)
Patrick Lee, School Finance Director
- 8:15 a.m. Legislative Update (1 hour)
1a-Angie Stallings, Deputy Superintendent – Special Legislative Sessions Update
1b-Jake Houtrouw, MSP Administrator – Legislative Estimates (based on special sessions)
1c-Patrick Lee, School Finance Director – CARES Act Funding
1d-Dale Frost, Fiscal Policy Analyst – CARES Act LEA Survey Results
- 9:15 a.m. Utah Grants Update (30 min)
2-Rebecca Nielsen, Grants Manager
- 9:45 a.m. UPEFS Updates, Financial Audit Review, Chart of Accounts, GASB 87 Updates (1 hour)
3a-Brett Baltazar, Audit and Finance Specialist
3b-Danny Davis, Audit and Finance Specialist
- 10:45 a.m. School level reporting: (15m)
4-John Palmer, Audit and Finance Specialist
- 11:00 a.m. Pupil Transportation – 2021 Standards (45 min)
5-Ron Litchfield, School Pupil Transportation Specialist
- 11:45 a.m. State Online Education Program (15 min)
6-Dr. Cory Kanth, Educational Specialist, Statewide Online Education Program (SOEP)
- 12:00 p.m. Adjourn meeting

ADA Compliant 6-03-2020