

**Utah State Board of Education
Agenda 2021 Spring Finance Training**

Wednesday, May 12, 2021

8:30 a.m. – 4:15 p.m.

YouTube link: <https://www.youtube.com/watch?v=mruYMOkTuJE>

- 8:30 a.m. **Welcome** (10 min)
Patrick Lee, School Finance Director
- 8:40 a.m. **Legislative Updates** (1 hr)
Angie Stallings, Deputy Superintendent of Policy
Deborah Jacobson, Finance Director
- 9:40 a.m. **CARES/ARPA & Reimbursement Documentation** (30 min)
Sarah Young, Director of Strategic Initiatives
- 10:10 a.m. **Utah Grants Updates** (30 min)
Rebecca Nielson, Grant Manager
- 10:40 a.m. **Break** (10 min)
- 10:50 a.m. **School Finance- Portfolio, School Level Reports, Chart of Accounts, Statistics** (1 hr)
Brett Baltazar, School Finance Specialist Manager
Laura Wilson, School Finance Specialist
- 11:50 a.m. **Lunch Break** (1 hr)
- 12:50 p.m. **Basics of Direct & Indirect Costs** (1 hr)
Tony Onofrietti, Grants Compliance Officer
Brett Baltazar, School Finance Specialist Manager
- 1:50 p.m. **Child Nutrition Program Updates** (30 min)
Kathleen Britton, Director, Child Nutrition Program
Kimberly Loveland, Child Nutrition Coordinator
- 2:20 p.m. **Procurement Code Updates** (30 min)
Adam Herd, Purchasing Manager
Michael Iwasaki, Purchasing Manager
- 2:50 p.m. **Break** (10 min)
- 3:00 p.m. **Special Ed allowable state costs** (15m)
Cole Shakespear, Fiscal Monitor
- 3:15 p.m. **School Finance Update** (30 min)
Patrick Lee, School Finance Director
Jake Houtrouw, Minimum School Program Administrator
- 3:45 p.m. **Fiscal Monitor Program Review** (30 min)
Patrick Lee, School Finance Director
- 4:15 p.m. **Adjourn**