

Utah State Board of Education – Fall Finance Training Agenda

USBE North and South Board Rooms

Wednesday, Nov 17, 2021

9:00 AM – 2:45 PM

- 9:00 a.m. Welcome and Introduction, Fiscal Monitoring Team Update (15 min)
Sam Urie, School Finance Director
- 9:15 a.m. Child Nutrition Program Updates (30 min)
Kathleen Britton, Director, Child Nutrition Programs
Kimberly Loveland, Coordinator
- 9:45 a.m. COVID-19 Relief Funding for K-12 (30 min)
Sarah Young, Director of Strategic Initiatives
- 10:15 a.m. USBE Funding Request Priorities, Mid- Year Updates, Allotment Memo FAQs (45 min)
Dale Frost, MSP Administrator
- 11:00 am Break (15 min)
- 11:15 a.m. Procurement for LEAs (30 min)
Adam Herd, Purchasing Manager
Michael Iwasaki, Purchasing Manager
- 11:45 pm Grants Compliance and Reimbursement Requests (45 min)
Tony Onofrietti, Grant Compliance Officer
- 12:30 pm Lunch (60 min)
- 1:30 pm Indirect Costs, GASB Updates, Fund Balances, Function Codes Review (30 min)
Brett Baltazar, School Finance Specialist Manager
Dallin Peugnet - Indirect Costs
Laura Wilson - GASB Updates
John Palmer - Fund Balances, Function Codes Review
- 2:00 pm Pupil Transportation Update (30 min)
Ron Litchfield, School Transportation Specialist
- 2:30 pm Recap, Review, Questions, and Further Training Requests (15 min)
Sam Urie, School Finance Director
- 2:45 pm Adjourn meeting