Utah STATE OFFICE of Education

Leadership...Service...Accountability

State Charter School Board
New School Training
"Finance"

Friday, June 18, 2010, 9:00 – 3:00
Utah State Office of Education, 250 E 500 S, Salt Lake City, Board Rooms

8:00 Registration, meet with Charter School Section staff (not part of the training, but an opportunity you may take advantage of).

9:00 **Financial Institutions** – Overview of approved financial institutions, documents required to receive money from the State, and recommended timeline for document submission. Presenter: Cory Kanth, USOE, cory.kanth@schools.utah.gov

9:30 **Start-up & Implementation Grant training** – The Utah State Office of Education (USOE) was successful in receiving a grant under the Title V, Part B of the No Child Left Behind Act Charter School Program for $12,800,000 over a three-year period to support charter schools in the initial phases and years of implementation. Marlies will provide additional information about this grant, show you where the application is located, and walk you through the application process. Presenter: Marlies Burns, USOE, marlies.burns@schools.utah.gov.

11:30 **Revolving Loan** – The Utah Legislature created a revolving loan fund for charter schools to assist start-up costs and urgent facility needs. Cory will provide information about the purpose of this loan, the loan process, and the timeline for interested applicants. Presenter: Cory Kanth, USOE, cory.kanth@schools.utah.gov.

12:30 LUNCH

1:30 **USOE Organization** – The Utah State Office of Education is a state agency charged with providing leadership, training, and accountability to Utah's public schools. Sometimes knowing who to talk to, what question(s) to ask, and where to seek assistance is your biggest challenge as you try to move towards opening on time and ready for school. Jeannie will show you where to find answers to these questions, as well as will define the role of the charter school section. Presenter: Jeannie Rowland, USOE, jeannie.rowland@schools.utah.gov.

2:30 **Upcoming trainings** – The purpose of these trainings is to assist you through your planning year. We have several questions for you regarding the day, time, location, etc. of these trainings to ensure we provide the best support possible.

3:00 Adjourn, ask questions Charter School Section staff (not part of the training).

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TDD: (801) 538-7876 Larry K. Shumway, Ed.D., State Superintendent of Public Instruction