AMENDMENT REQUEST

Utah State Charter School Board

Charter schools are public schools governed by independent boards and held accountable to a legally binding written contractual agreement. The Utah State Charter School Board (SCSB) is charged with authorizing, monitoring, evaluating, and holding accountable charter schools to compliance with federal and state laws, rules, and regulations, and their contractual agreement. If a time comes when a charter school governing board requires a change to its charter, then a charter may be modified by mutual agreement of the chartering entity and the governing body of the school.

Amendment requests, including all required attachments and supporting documentation, are due electronically no later than three weeks prior to the upcoming State Charter School Board meeting. A schedule of State Charter School Board meetings can be found at http://schools.utah.gov/charterschools/State-Charter-School-Board.aspx. Incomplete requests will not be considered.

1.	Charter School Utah Connections Academy						
2.	Street Address 596 West 750 South, Ste. 110 Phone 801-298-2770						
3.	City Woods Cross Website: http://www.connectionsacademy.com/utah-school/home.aspx						
4.	Governing Board Chair Chuck Walker Phone 801-390-3520						
5.	Chief School Administrator <u>Linda Harless</u> Phone 801-298-6660 x302						
6.	The Charter school is located in which school district? <u>Davis</u>						
7.	Attach all founders of the charter school (Attachment 1)						
8.	Attach all duly elected or appointed governing board members of the school (Attachment 2)						
9.	Requested amendment to charter (check all that apply).						
	Waiver from Board Rule(s) R277 (rule number and title)						
	Describe why the waiver is necessary to meet the mission of the school and help the governing board meet its contractual agreement (Attachment 3)						
	XChange to charter agreement section(s) 10a) High School Curriculum, and 10e) Calendar and Master Course List, Promotion and Graduation (section number and title)						
9.							

Utah Connections Academy requests to amend its charter and add language regarding offering multiple diplomas and the acceptance of "D" grades for credit. The charter diploma information to in the charter section, "Promotion and Graduation:

 Expansion/Reduction of grades served or number of students (new grades and students served)
Will this expansion require a new facility or a structural addition to an existing facility? If so, provide a detailed facility plan (Attachment 3).
YesXNo

10. a) Summary description of charter school, including school mission (limited to one page):

Utah Connections Academy is a pioneering virtual public charter school whose mission is to maximize academic achievement for students in grades K-12 throughout the state of Utah who need an alternative to the traditional classroom. In partnership with parents and families, Utah Connections Academy will reach students for whom this innovative virtual approach provides the best pathway to school success. The school's belief is that all students can thrive through a standards-aligned, individualized learning program that combines the best in virtual education with unique technology-based teacher productivity tools and very real connections among students, family, teachers, and the community.

b) Which grades and how many students does the school serve?

Utah Connections Academy currently serves 457 students in grades K - 12 and is approved to expand to 1,250 students by FY16.

c) Does the charter school's grade configuration align with the local school district configuration?

Utah Connections Academy is a statewide charter school, and as such will more likely reflect the state configuration. Utah Connections Academy conducts outreach to actively recruit families that represent the full cultural, demographic and socioeconomic range of the state, resulting in a school enrollment that includes special needs, low-income, minority and otherwise underserved populations as is typical of Connections Academy-affiliated schools. To achieve this mix of students, Utah Connections Academy will use a variety of means to inform families about its services and provide them an equal opportunity to enroll, including direct mail, information sessions (both in-person and virtual), website, telephone/email information service, search engines, community and youth services partnerships, media outreach, and referrals and word of mouth.

- d) Percentage of ethnic minority students at charter school and resident district: The percentage of ethnic minority students at Utah Connections Academy is 17.1%.
- e) Percentage of economically disadvantaged students at charter school and resident district: The percentage of economically disadvantaged students at Utah Connections Academy is 41.9%.
- f) Percentage of special education students at charter school and resident district: The percentage of special education students at Utah Connections Academy is 108.9%.

100l Board

dditional information you would like the SCSB to consider:

SignDoc Mobile www.signdocmobile.com it makes the charter school unique or needed? Utah Connections Academy is a K-12 virtual E M O ter school.

- Is the schools' curriculum fully aligned with the Utah Core Curriculum? If not, in what areas does the 12. school deviate from the Core? Yes, the curriculum is aligned to the Utah State Core Curriculum.
- 13. Specifically, how does the school address the needs of students with disabilities who need Special Education services? Utah Connections Academy meets all appropriate Utah Special Education laws and rules including enabling students with disabilities to be educated with nondisabled students to the maximum extent appropriate in accordance with the State Board of Education's Special Education Rules. In the UCA environment, special education students are engaged in the core curriculum along with non-disabled students, while benefiting from curriculum modifications and instructional accommodations by their regular education teachers working closely with special education staff. LiveLessons (see definition above) are utilized to include all students in direct synchronous instruction allowing teachers to interact with groups of students and students to interact with students with and without disabilities. In addition, face-to-face meetings occur with all students via field trips, state testing and other school gatherings, such as graduation.
- 14. Provide a copy of current approved fiscal year budget and next year's projected budget using same format as required AFR budget (Attachment 4).
- 15. Provide a summary of most recent state academic information from the Public School data gateway (Attachment 5). You may attach additional academic information if desired.
- Who performs the financial accounting for the school and what are his/her credentials for accounting? 16. (Attach resume – Attachment 6) Pam Trickett

17. Provide the name and title of district personnel to whom you provided a copy of your entire amendment request, as well as the date of contact. N/A

2012-12-13 13:12 UTC

www.siandocmobile.com

Charter School Board Representative Signature

www.signdocmobile.com Date

2012-12-13 13:18 UTC

13/14/2012 Date

Updated 2012

Charter School Founders

Joanne Bonnett, President Stephanie Walker, Treasurer Janette Howell, Secretary Chuck Walker, Member

Dr. Michelle Truman, Member

Business and Non-Profit Parent Representative Education Representative Business and Parent Representative

Education Representative

Chuck Walker, Board President Stephanie Walker, Board Secretary Robyn Bagley, Board Member Rep. Derek Brown, Board Member Glen Young, Board Treasurer Business Sector Representative Parent Representative Community Representative Community Representative Community Representative

To graduate and receive a state high school diploma from Utah Connections, a student must have been enrolled the school for at least one whole semester prior to graduation. Each student must successfully-complete a minimum of 24 Carnegie units/240 semester hours, including minimum subject area requirements required by the state. Grades of "C D" or higher are needed to count for overall credit as passing toward specific subject area requirements. The 24 units completed must meet Utah-requirements by area and subject, as shown in the table below. UCA offers three diploma pathways to students entering ninth grade in school year 2013-14: Standard, Honors, and a Diploma with an Emphasis in Technology. High school students must submit a diploma application upon enrollment to indicate their preferred diploma type. Students will have the opportunity to alter their diploma choice after enrollment with counselor approval, but the diploma application will be used for initial placement purposes. All other high school students, in grades 10 and above, will be offered the Standard Diploma.

To be eligible to receive a diploma from UCA, a student must meet **all** of the following requirements in addition to meeting the diploma requirements for their selected diploma type:

- •□□□□□□ Be enrolled at UCA during the semester immediately prior to graduation, and **not** be full-time enrolled in any other school.
- •□□□□□□ Earn a minimum of 5 of the credits (or 10 courses) required for graduation at UCA, with at least 1.5 of these credits (or 3 courses) earned in the semester immediately prior to graduation.
- •□□□□□ Meet any other additional graduation requirements required by the school or state.

For complete details about the curriculum, see Appendix A. In addition, the student must pass required state tests in order to graduate from Utah Connections Academy

Area and Subject Requirements

There are several diploma pathways available to students in UCA: Standard, Honors, and a Diploma with an Emphasis in Technology. In addition to meeting the specific diploma requirements for their selected diploma type, students must also pass all state-mandated tests and any other state mandated requirements in order to graduate. A student with an IEP may receive a certificate of completion rather than a diploma.

Please refer to the table below that outlines the minimum credits for each of the diploma pathways:

Note these diploma options are currently available for students entering the ninth grade in school year 2013-14. All other students are expected to meet requirements for the Standard diploma.

Area and Subject Requirements

There are several diploma pathways available to students in UCA: Standard, Honors, and a Diploma with an Emphasis in Technology. In addition to meeting the specific diploma requirements for their selected diploma type, students must also pass all state-mandated tests and any other state mandated requirements in order to graduate. A student with an IEP may receive a certificate of completion rather than a diploma.

Please refer to the table below that outlines the minimum credits for each of the diploma pathways:

Note these diploma options are currently available for students entering the ninth grade in school year 2013-14. All other students are expected to meet requirements for the Standard diploma.

Standard Diploma		Diploma with an Emph Technology	asis in	Honors Diploma*	*
Mathematics 3.0 cr		Mathematics 3.0 cr	Later Company	Mathematics 4.0 cr	230-1117
For SY 12-13:		For SY 12-13:		For SY 12-13:	
Algebra 1	1.0	Algebra 1		Honors Algebra 1	1.0
Geometry	1.0	Geometry	1.0	Honors Geometry	1.0
Algebra 2	1.0	Algebra 2	1.0	Honors Algebra 2	1.0
For SY 13-14:		For SY 13-14:		Any Approved, higher than Algebra 2 1.0	Honors
Secondary Mathematics 1	1.0	Secondary Mathematics 1	1.0	For SY 13-14:	
Secondary Mathematics II	1.0	Secondary Mathematics II	1.0	Honors Secondary Math 1	1.0
Secondary Mathematics III	1.0	Secondary Mathematics III	1.0	ĺ	
				Honors Secondary Math II	1.0
·				Honors Secondary Math III	1.0
				Any Approved, higher than Secondary Math III 1.0	Honors
Fueltal Language Auto	40	Fuelish Levenses Auto	40	Franklandungs Auto	40
English Language Arts	4.0 cr	English Language Arts	4.0 cr	English Language Arts	4.0 cr
English 9	1.0	English 9	1.0	Honors English 9	1.0
English 10	1.0	English 10	1.0	Honors English 10	1.0
English 11	1.0	English 11	1.0	Honors English 11	1.0
English 12	1.0	English 12	1.0	Honors English 12	1.0
Science	3.0 cr	Science	3.0 cr	Science	3.0 cr
Earth Science	1.0	Earth Science	1.0	Honors Biology	1.0
Biology	1.0	Biology	1.0	Honors Chemistry	1.0

Any Approved	1.0	Any Approved	1.0	Any Approved Honors	1.0
Social Studies	3.5 cr	Social Studies	3.5 cr	Social Studies	3.5 cr
Geography & Society	0.5	Geography & Society	0.5	Geography & Society	0.5
World History	1.0	World History	1.0	Honors World History	1.0
U.S. History	1.0	U.S. History	1.0	Honors U.S. History	1.0
American Government	1.0	American Government	1.0	Honors American Govern	ment 1.0
Health*	1.0 cr	Health*	1.0 cr	Health*	1.0 cr
Health, Fitness, Nutrition	•••	Health, Fitness, Nutrition		Health, Fitness, Nutrition	<u> </u>
Arts	1.5 cr	Arts	1.5 cr	Arts	1.5 cr
Any Approved	,_	Any Approved		Any Approved	
Physical Education	1.5 cr	Physical Education	1.5 cr	Physical Education	1.5 cr
Physical Education Personal Fitness	0.5 1.0	Physical Education	0.5	Physical Education	0.5
		Personal Fitness	1.0	Personal Fitness	1.0
Career & Technical Educa	tion 1 cr	Career & Technical Educat	ion 1 cr	Career & Technical Educa	tion 1 cr
Any Approved		Any Approved		College Prep w/ ACT	.5
	ļ			And Any Approved	
Educational Technology	0.5 cr	Educational Technology	3.5 cr	Educational Technology	0.5 cr
Intro to Computers and		Intro to Computers and Applications	0.5	Intro to Computers and A	pplications
Applications	0.5	Higher-Level courses appro counselor			
Financial Literacy	0.5 cr	Financial Literacy	0.5 cr	Financial Literacy	0.5 cr
Personal Finance	0.5	Personal Finance	0.5	Personal Finance	0.5
Electives	4.5 cr	Electives	4.5 cr	Electives	4.5 cr

TOTAL	24 credits	TOTAL	27 credits	World Language	2.0 cr
				2 years of same lang	uage
***************************************		\		TOTAL	26 credits
and Algebra 2 t *If Health requi	o Secondary Mathem	natics I, II, and III nother Utah Sch		ill change from Algebra	
Readiness Benc	hmark Scores on the	ACT college-ent	•	oma. Students must als s make retake these ex 4 in Science.	_

2H Utah Connections Academy	FINAL	ORIGINAL
CHARTER SCHOOL	BUDGET	BUDGET
	FY 2013	FY 2014

REVENUES

REVENU	JES		
1000 REV	ENUES FROM LOCAL SOURCES		
1200	Local Governmental Units Other Than LEAs		
1310	Tuition From Pupils or Parents	<u> </u>	
1320	Tuition from Other LEAs Within the State		
1330	Tuition From Other LEAs Outside the State		
1410	Transportation Fees From Pupils or Parents		
1420	Transportation Fees From Other LEAs Within the State		
1430	Transportation Fees From Other LEAs Outside the State		
1500	Earnings on Investments		
1610	Sales to Students (CNP)		
1620	Sales to Adults (CNP)		
1630	Other Revenues CNP		
1700	Student Activities		
1900	Other Revenues From Local Sources		-
1910	Rentals		
1920	Contributions and Donations from Private Sources/Foundation	128,000	86,000
1110	Charter Share of Property Tax		
1940	Textbooks (Sales and Rentals)		
1950	Other Revenues From Other School Districts		
1960	Other Revenues from Other Local Governments	-	-
1980	Refunds of Prior Year Expenditures		
1990	Miscellaneous		
TOTAL	REVENUES FROM LOCAL SOURCES	128,000	86,000
000 REVE	NUES FROM STATE SOURCES		
	Minimum School Programs (From District Summary-Final)	·	
	Regular Basic Programs		
3010	Regular School Program K-12	1,424,790	1,994,706
3020	Professional Staff	76,939	107,714
3025	Administrative Costs		
	Restricted Basic Programs		
3105	Special Education Add-On	160,929	269,387
3110	Special Education Self-Contained		
3115	Pre-School Handicapped		
3120	Extended Year Program Severely Disabled		
3125	Special Education State Programs		
3155	Career & Technology Ed Add-On		

3160	Career & Technology Ed Set-Aside		
3230	Class Size Reduction (State Funds)	86,136	120,59
			
			
	TOTAL BASIC SCHOOL PROGRAM GENERATED	1,748,794	2,492,39
	Other Minimum School Programs		<u></u> ,
3330	Enhance for Accelerated Stud Prog (3211-Gifted & Talented)		
3212	Advanced Placement		
3213	Concurrent Enrollment		
3336	At-Risk Enhancement (3215-At-Risk - Student Program)	15,210	21,29
3218	At-Risk Homeless and Minority		· · · · · · · · · · · · · · · · · · ·
3219	At-Risk MESA		
3220	At-Risk Gang Prevention		1t
3221	At-Risk Youth-in-Custody		· <u></u>
3255	Quality Teaching Block Grant		
3260	Local Discretionary Block Grant		
3270	Interventions for Student Success Block Grant		· · · · · ·
3405	Social Security and Retirement		
3415	Pupil Transportation	····	
3423	Out-of-State Tuition		
3466	Highly Impacted Schools		
3471	Guarantee on Transportation Levy		· +n-
3520	School Land Trust Program	20,940	29,3
3521	Electronic High School and/or Public Education Online		
3555	Voted Leeway		<u> </u>
3560	Board Leeway		
3805	K-3 Reading Achievement	18,755	23,9
3522	Job Enhancement		
3867	Charter School Local Replacement	855,000	1,197,0
	TOTAL MINIMUM SCHOOL PROGRAM GENERATED	2,658,699	3,763,9
	TOTAL STATE SUPPORT AMOUNT *	2,658,699	3,763,9
	Other State Sources		
3650	Capital Outlay Foundation		
3700	Other Revenues From State Sources (Non-MSP)	119,431	147,0
3770	School Lunch		
3866	Charter School Startup (New in FY06)	1,980	2,9
3800	Supplemental / Other Bills	3,104	3,1
3900	Revenues From Other State Agencies		
TOTAL	REVENUES FROM STATE SOURCES	2,783,214	3,917,09

^{*} Actual Total State Support Amount should correspond with amount reported on the District Summary-Final for the year

			<u> </u>	 		
4000 REVE	NUES FROM FEDERAL SOURCES					
4571	Lunch Reimbursement					

4572	Lunch Reimbursement (Free & Reduced Meals)		
4200	Unrestricted Federal Revenue Through State		
4300	Restricted Revenue Direct From Federal	9,913	9,913
4500	Restricted Federal Through State	141,315	179,841
4520	Programs for the Disabled (IDEA)	80,584	112,818
4574	Breakfast Reimbursement		
4590	Donated Commodities (CNP)		
4600	Other Restricted Federal Through State		11-1001
4700	Federal Received Through Other Agencies		
4800	No Child Left Behind (NCLB)		
4661	ARRA Programs		
TOTAL	REVENUES FROM FEDERAL SOURCES	231,812	302,572
TOŢAL	REVENUES	3,143,026	4,305,669

EXPENDITURES

00 INST	RUCTION		
131	Salaries - Teachers	516,647	737,866
132	Salaries - Substitute Teachers		
161	Salaries - Teacher Aides and Paraprofessionals		
100	Salaries - All Other		
	Total Salaries (100)	516,647	737,866
210	Retirement		
220	Social Security	39,523	56,447
240	Insurance (Health/Dental/Life)	78,967	118,999
200	Other Benefits	6,975	9,961
	Total Benefits (200)	125,465	185,407
300	Purchased Professional and Technical Services	471,433	659,806
400	Purchased Property Services		
500	Other Purchased Services	277,513	432,205
561	Tuition to Other School Districts Within the State		
562	Tuition to Other School Districts Outside the State		
563	Tultion to Private Schools		
564	Tuition to Educational Service Agencies Within the State		
565	Tuition to Educational Service Agencies Outside the State		
566	Tuition to Charter Schools		
567	Tuition to School Districts for Voucher Payments		
569	TuitionOther		
	Total Other Purchased Services (500)	277,513	432,205
600	Supplies	5,629	8,612
641	Textbooks	726,510	1,017,114
	Total Supplies (600)	732,139	1,025,726
700	Property (Instructional Equipment)		
800	Other Objects		
810	Dues and Fees		
	Total Other Objects (800)	-	-

TOTAL	INSTRUCTION (1000)	2,123,197	3,041,01
<u>00 SUP</u>	PORT SERVICES		
<u>00 SUP</u>	PORT SERVICES - STUDENTS		
141	Salaries - Attendance and Social Work Personnel		
142	Salaries - Guidance Personnel		
143	Salaries - Health Services Personnel		
144	Salaries - Psychological Personnel		
152	Salaries - Secretarial and Clerical		
100	Salaries - All Other		
	Total Salaries (100)		
210	Retirement		
220	Social Security		
240	Insurance (Health/Dental/Life)		
200	Other Benefits		
	Total Benefits (200)		
300	Purchased Professional and Technical Services	71,437	100,0
400	Purchased Property Services		
500	Other Purchased Services	7,000	8,0
591	Services Purchased From Another District Within the State		
592	Services Purchased From Another District Outside the State		
	Total Other Purchased Services (500)	7,000	8,0
600	Supplies		
700	Property		
800	Other Objects		
810	Dues and Fees		
	Total Other Objects (800)	-	
TOTAL	STUDENTS (2100)	78,437	108,0
	PORT SERVICES - INSTRUCTIONAL STAFF		
115	Salaries - Supervisors & Directors		
133	Salaries - Sabbatical Leave		
145	Salaries - Media Personnel - Certificated	<u> </u>	
152	Salaries - Secretarial and Clerical	<u> </u>	
162	Salaries - Media Personnel - Noncertificated.		
100	Salaries - All Other		
	Total Salaries (100)	<u> </u>	
210	Retirement		
220	Social Security	<u> </u>	
240	Insurance (Health/Dental/Life)		
200	Other Benefits		
	Total Benefits (200)		
300	Purchased Professional and Technical Services	67,961	95,5
400	Purchased Property Services		
500	Other Purchased Services	58,000	81,0
591	Services Purchased From Another District Within the State		_

592	Services Purchased From Another District Outside the State		*****
	Total Other Purchased Services (500)	58,000	81,000
600	Supplies		
644	Library Books		
650	Periodicals		_
660	Audio Visual Materials		
	Total Supplies (600)	-	
700	Property		
800	Other Objects		
810	Dues and Fees		
	Total Other Objects (800)	F	
TOTAL	INSTRUCTIONAL STAFF (2200)	125,961	176,54
800 SUF	PORT SERVICES - SCHOOL WIDE ADMINISTRATION		
110	Salaries - Board and Administration		
115	Salaries - Supervisors and Directors		
152	Salaries - Secretarial and Clerical		
100	Salaries - All Other		
	Total Salaries (100)	-	
210	Retirement		
220	Social Security		
240	Insurance (Health/Dental/Life)		
200	Other Benefits		
	Total Benefits (200)	-	
300	Purchased Professional and Technical Services		
400	Purchased Property Services		
500	Other Purchased Services	5,100	5,100
591	Services Purchased From Another District Within the State		
592	Services Purchased From Another District Outside the State		
	Total Other Purchased Services (500)	5,100	5,100
600	Supplies		
700	Property		
800	Other Objects		
810	Dues and Fees		
	Total Other Objects (800)	-	
TOTAL	SCHOOL-WIDE ADMINISTRATION (2300)	5,100	5,100
00 SUP	PORT SERVICES - SCHOOL ADMINISTRATION		
121	Salaries - Principals and Assistants	88,230	90,79
152	Salaries - Secretarial and Clerical	39,968	39,96
100	Salaries - All Other	<u> </u>	
	Total Salaries (100)	128,198	130,76
210	Retirement		
220	Social Security	9,807	10,00
240	Insurance (Health/Dental/Life)	23,076	23,538
200	Other Benefits	1,731	1,768

	Total Benefits (200)	34,614	35,30
300	Purchased Professional and Technical Services	358,191	465,37
400	Purchased Property Services		
500	Other Purchased Services	25,200	29,20
591	Services Purchased From Another District Within the State		
592	Services Purchased From Another District Outside the State		
	Total Other Purchased Services (500)	25,200	29,20
600	Supplies	17,000	23,00
700	Property		
800	Other Objects		# =
810	Dues and Fees		*
	Total Other Objects (800)		
TOTAL	SCHOOL ADMINISTRATION (2400)	563,203	683,64
n supi	PORT SERVICES - CENTRAL	,	
100	Salaries		
210	Retirement		
220	Social Security	 	TAHAW.
240	Insurance (Health/Dental/Life)		
200	Other Benefits	 	···
	Total Benefits (200)		
300	Purchased Professional and Technical Services	160,959	204,63
400	Purchased Property Services	100,000	
500	Other Purchased Services		
591	Services Purchased From Another District Within the State	 	
592	Services Purchased From Another District Outside the State	†	***
	Total Other Purchased Services (500)		
600	Supplies		***
700	Property		 _
800	Other Objects		
810	Dues and Fees	 	
	Total Other Objects (800)	 	****
TOTAL	CENTRAL (2500)	160,959	204,63
0 SUPE	PORT SERVICES - OPERATION AND MAINTENANCE OF FACILITIES		
180	Salaries - Operation and Maintenance		
100	Salaries - All Other	<u> </u>	··
	Total Salaries (100)		
210	Retirement		
220	Social Security	L	
240	Insurance (Health/Dental/Life)		
200	Other Benefits		***
	Total Benefits (200)		
300	Purchased Professional and Technical Services	33,500	34,00
400	Purchased Property Services	52,302	52,30
500	Other Purchased Services		

591	Services Purchased From Another District Within the State		
592	Services Purchased From Another District Outside the State		
	Total Other Purchased Services (500)		
600	Supplies		
700	Property		
800	Other Objects		
810	Dues and Fees		
	Total Other Objects (800)		
TOTAL	OPERATION AND MAINTENANCE OF FACILITIES (2600)	85,802	86,302
700 SUP	PORT SERVICES - STUDENT TRANSPORTATION		
152	Salaries - Secretarial and Clerical		
171	Salaries - Supervisors	· · · · · · · · · · · · · · · · · · ·	
172	Salaries - Bus Drivers		
173	Salaries - Mechanics and Other Garage Employees		
174	Salaries - Other (Trainers, etc.)		****
	Total Salaries (100)	-	-
210	Retirement		
220	Social Security		
240	Insurance (Health / Accident / Life)	1,00	
200	Other Benefits		
	Total Benefits (200)	-	-
400	Purchased Property Services		
511	Services from Other LEAs (In State)		
512	Services from Other LEAs (Out of State)		
513	Commercial		
514	Student Allowance		
515	Payments in Lieu of Transportation - Subsistence		
516	Payments of Mileage in Lieu of Bus (Dead Miles)		
521	Property Insurance		
522	Liability Insurance		
530	Communications (Telephone and Other)		
580	Travel / Per Diem		
591	Services Purchased From Another District Within the State		
592	Services Purchased From Another District Outside the State		·
	Total Other Purchased Services (500)		-
624	Motor Fuel		
625	Natural Gas		
626	Electricity		
600	Other Supplies		
	Total Supplies (600)		-
730	Equipment		
732	School Buses		
	Total Property (700)		
890	Miscellaneous Expenditures		
891	Training		

	Total Other Objects (800)	_	
TOTAL	STUDENT TRANSPORTATION (2700)		
00 OTI	HER SUPPORT SERVICES		
100	Salaries		
210	Retirement		
220	Social Security		
240	Insurance (Health / Accident / Life)		
200	Other Benefits		
	Total Benefits (200)	-	
300	Purchased Professional and Technical Services		
400	Purchased Property Services		
500	Other Purchased Services		
591	Services Purchased From Another District Within the State		
592	Services Purchased From Another District Outside the State		
	Total Other Purchased Services (500)		
600	Supplies		
700	Property		
800	Other Objects		
810	Dues and Fees		
	Total Other Objects (800)	н	
			
TOTAL	OTHER SUPPORT (2900)	-	
		1,019,462	1,264,24
	OTHER SUPPORT (2900)	1,019,462	1,264,24
TOTAL	OTHER SUPPORT (2900)	1,019,462	1,264,2
TOTAL	OTHER SUPPORT (2900) SUPPORT SERVICES (2000)	1,019,462	1,264,2
TOTAL	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES	1,019,462	1,264,2
TOTAL 00 FOO 100	D SERVICES Salaries	1,019,462	1,264,2
100 210	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement	1,019,462	1,264,2
100 100 210 220	D SERVICES Salaries Retirement Social Security	1,019,462	1,264,2
TOTAL 00 FOO 100 210 220 240	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life)	1,019,462	1,264,2
TOTAL 00 FOO 100 210 220 240	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits	1,019,462	1,264,2
100 FOO 100 210 220 240 200	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200)	1,019,462	1,264,2
100 FOO 100 210 220 240 200	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200) Purchased Professional and Technical Services	1,019,462	1,264,2
100 FOO 100 210 220 240 200 300 400	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200) Purchased Professional and Technical Services Purchased Property Services	1,019,462	1,264,2
100 FOO 100 210 220 240 200 300 400 500	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200) Purchased Professional and Technical Services Purchased Property Services Other Purchased Services	1,019,462	1,264,2
100 FOO 100 210 220 240 200 300 400 500 600	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200) Purchased Professional and Technical Services Purchased Property Services Other Purchased Services Non-Food Supplies	1,019,462	1,264,2
100 FOO 100 210 220 240 200 300 400 500 600	D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200) Purchased Professional and Technical Services Purchased Property Services Other Purchased Services Non-Food Supplies Food	1,019,462	1,264,2
100 FOO 100 210 220 240 200 300 400 500 600 630	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200) Purchased Professional and Technical Services Purchased Property Services Other Purchased Services Non-Food Supplies Food Total Supplies (600)	1,019,462	1,264,2
TOTAL 00 FOO 100 210 220 240 200 300 400 500 600 630	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200) Purchased Professional and Technical Services Purchased Property Services Other Purchased Services Non-Food Supplies Food Total Supplies (600) Property	1,019,462	1,264,2
TOTAL 00 FOO 100 210 220 240 200 300 400 500 600 630	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200) Purchased Professional and Technical Services Purchased Property Services Other Purchased Services Non-Food Supplies Food Total Supplies (600) Property Depreciation - Enterprise Funds	1,019,462	1,264,2
TOTAL 00 FOO 100 210 220 240 200 300 400 500 600 630 700 780	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200) Purchased Professional and Technical Services Purchased Property Services Other Purchased Services Non-Food Supplies Food Total Supplies (600) Property Depreciation - Enterprise Funds Total Property (700)	- 1,019,462	1,264,2
TOTAL 00 FOO 100 210 220 240 200 300 400 500 600 630 700 780	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200) Purchased Professional and Technical Services Purchased Property Services Other Purchased Services Non-Food Supplies Food Total Supplies (600) Property Depreciation - Enterprise Funds Total Property (700) Other Objects	- 1,019,462	1,264,2
TOTAL 00 FOO 100 210 220 240 200 400 500 600 630 700 780 800 810	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200) Purchased Professional and Technical Services Purchased Property Services Other Purchased Services Non-Food Supplies Food Total Supplies (600) Property Depreciation - Enterprise Funds Total Property (700) Other Objects Dues and Fees	- 1,019,462	1,264,2
TOTAL 200 FOO 100 210 220 240 200 300 400 500 630 700 780 800 810 TOTAL	OTHER SUPPORT (2900) SUPPORT SERVICES (2000) D SERVICES Salaries Retirement Social Security Insurance (Health/Dental/Life) Other Benefits Total Benefits (200) Purchased Professional and Technical Services Purchased Property Services Other Purchased Services Non-Food Supplies Food Total Supplies (600) Property Depreciation - Enterprise Funds Total Property (700) Other Objects Dues and Fees Total Other Objects (800)	1,019,462	1,264,2

210	Retirement		
220	Social Security		
240	Insurance (Health/Dental/Life)		****
200	Other Benefits		
	Total Benefits (200)		
300	Purchased Professional and Technical Services		······································
400	Purchased Property Services		MK
500	Other Purchased Services		
600	Supplies	***	
700	Property		.**
800	Other Objects		
810	Dues and Fees		
	Total Other Objects (800)		
TOTAL	COMMUNITY SERVICES (3300)		
	DING ACQUISITION AND CONSTRUCTION	<u> </u>	
100	Salaries		
210	Retirement		
220	Social Security		
240	Insurance (Health/Dental/Life)		-
200	Other Benefits		
,	Total Benefits (200)		
300	Purchased Professional and Technical Services		<u>. </u>
400	Purchased Property Services		
460	Construction and Remodeling		
	Total Property (400)	н	
500	Other Purchased Services	, ·······	
600	Supplies - New Buildings		
641	Textbooks - New Buildings		
644	Library Books-New Libraries		
	Total Supplies (600)	-	
710	Land and Improvements		
720	Buildings		***
731	Machinery		
732	School Buses		
733	Furniture and Fixtures		
734	Technology Equipment		
735	Non-Bus Vehicles		
739	Other Equipment		
	Total Property (700)	-	
800	Other Objects		
	Total Other Objects (200)		
TOTAL	Total Other Objects (800) BUILDING ACQUISITION AND CONSTRUCTION - (4500)		
830	T SERVICE Interest		

840	Redemption of Principal		
845	Debt Issuance Costs on Refunding		
890	Miscellaneous Expenditures		
TOTA	L EXPENDITURES, 31 DEBT SERVICE FUND	-	-
			-
TOTAL	OTHER FINANCING SOURCES (USES) AND OTHER ITEMS	-	
	TOTAL EXPENSES	3,142,659	4,305,250

OTHER FINANCING

5000 OTHE	ER FINANCING SOURCES (USES)	
5110	Face Amount of Bonds Issued	
5120	Premium or (Discount) on Bonds Issued	
5300	Proceeds From Sale of Capital Assets	
5400	Loan Proceeds	
5500	Capital Lease Proceeds	
5900	Other Financing Sources (Uses) (Add Explanation)	
6000 OTH	<u>ER ITEMS</u>	
6100	Capital Contributions	
6300	Special Items	
6400	Extraordinary Items	
TOTAL	OTHER FINANCING SOURCES (USES) AND OTHER ITEMS	 -

SUMMARY - Charter School

			
<u>REVENUE</u>	S BY SOURCE		
1000	Total Local	128,000	86,000
3000	Total State	2,783,214	3,917,097
4000	Total Federal	231,812	302,572
TOTAL	REVENUES	3,143,026	4,305,669
EXPENDI [*]	TURES BY OBJECT		
100	Salaries	644,846	868,628
200	Employee Benefits	160,080	220,713
300	Purchased Professional and Technical Services	1,163,481	1,559,376
400	Purchased Property Services	52,302	52,302
500	Other Purchased Services	372,813	555,505
600	Supplies	749,139	1,048,726
700	Property		-
800	Other Objects		-
TOTAL	EXPENDITURES	3,142,661	4,305,250
		1 1	J

EXCESS (DEFICIENCY) OF REVENUES OVER (UNDER) EXPENDITURES	365	419
OTHER FINANCING SOURCES (USES) AND OTHER ITEMS		
NET CHANGE IN FUND BALANCE	365	419
FUND BALANCE - BEGINNING (From Prior Year)	10,151	10,516
Adjustments to Beginning Fund Balance (Attach Detail)		,
FUND BALANCE - ENDING	10,516	10,935

Explanation (5900 and Adjustment to Beginning Fund Balance)	<u> </u>
At the time the board approved the budget, we estimating the FY13 beginning net assets to be	_
\$10,151. Actual opening net assets were \$10,849 per our FY12 audit report. If the board amends	
he budget during the year, we will incorporate the new net asset balance into the amended budget.	

Utah Connections Academy School Year 2012 District Id 186182 School Type: E

Participation Rate: 1 All Students Earned: 117 All Students Possible: 200 Below Proficient Earned: 88 Below Proficient Possible: 100 Proficiency: 214 Proficiency Possible: 300 Ccr Earned: 0 Ccr Possible: 0 Growth Earned: 205 Growth Possible: 300 Achievement Earned: 214 Achievement Possible: 300 Overall Earned: 419 Overall Possible: 600 Percentile: 48

Utah Connections Academy School Year 2012 District Id 186182 School Type: S

Participation Rate: 1
All Students Earned: 117
All Students Possible: 200
Below Proficient Earned: 63
Below Proficient Possible: 100
Proficiency: 183
Proficiency Possible: 300
Ccr Earned: 0
Ccr Possible: 0
Growth Earned: 146

Percentile: 38

Pamela M. Trickett, CPA

ptrickett@connectionseducation.com

EMPLOYMENT HISTORY:

Connections Education - Baltimore, MD

Accounting Manager

February 2011- current

- Manage and supervise the monthly close, general ledger and financial reporting functions for multiple customers.
- Provide oversight to the accounts payable, accounts receivable and payroll functions.
- Responsible for reviewing key agreements and contracts to understand revenue and expense drivers and to gather and analyze the appropriate information to record transactions.
- Analyze monthly financial results, including actual vs. budget variances.
- Develop, prepare and distribute monthly financial reporting packages and supporting documents.
- Assist with developing and implementing internal control and process improvement initiatives.
- Assist in the development of grant and other funding opportunities.
- Ensure timely and accurate submissions for state and federal funding programs to include funding determinations, audit responses and interim financial reports.
- Manage annual financial statement and other school audits on behalf of charter schools.
- Assist with preparation of annual budget, periodic forecasts and cash flow analyses.
- Ensure all tax filings are prepared and filed.

SB & Company, LLC - Hunt Valley, MD

Senior Auditor

July 2009 – February 2011

- Planned, coordinated, and oversaw all phases of audit fieldwork such as staff requirements, logistics, audit programs, and budgets.
- Provided on-the-job training and technical assistance to new and experienced auditors.
- Drafted financial statements ensuring presentation and disclosure requirements are properly fulfilled.
- · Reviewed workpapers for accuracy and completion.
- Conducted technical research on new accounting pronouncements or areas that lack authoritative guidance.
- Assisted clients with revenue recognition issues including, but not limited to, discounting of multi-year grants and pledges
 receivable, temporarily and permanently restricted net assets, allowances for doubtful accounts, and revenue recognition
 related to membership contributions.
- Supervised and performed compliance audits in accordance with OMB Circular A-133, Audits of States, Local Governments, and Non-Profit Organizations (commonly referred to as a "single audit").

Experienced Staff Auditor II

July 2008 - June 2009

- Assisted the Senior Auditor with engagement planning by obtaining client records, preparing audit programs, processing confirmations, and communicating with external parties.
- Evaluated the clients' internal controls by performing walkthroughs, documentation, and conducting testing in accordance with AICPA guidelines.
- Performed standard audit work including reconciliations of client records to the trial balance and analytical procedures.
- Prepared computations of prepaid assets, accruals, property and equipment, etc.
- Performed supervisory duties when necessary.

Injured Workers' Insurance Fund (IWIF) - Towson, MD

Staff Accountant

June 2005 – July 2008

- Processed biweekly payroll for a company with \$25MM in gross annual payroll.
- Assisted with the preparation of general ledger data for month-end reporting.
- Implemented electronic pay vouchers for all employees.
- Prepared daily positive pay reconciliations for check releases.
- Approved and coded expense reports and invoices for accounts payable.
- Served as a front-line customer service professional that handles and disseminates Finance-related issues.

EDUCATION:

B.S. in Accounting and Business Administration, Finance concentration

Frostburg State University – Frostburg, MD August 2005

<u>CERTIFICATIONS AND PROFESSIONAL MEMBERSHIPS:</u>
Certified Public Accountant – *Maryland license no. 37027*Maryland Association of Certified Public Accountants – *Member since 2007*