

CTE Skill Certificate Test Performance Documentation

This document must be submitted to the test coordinator at the end of testing each trimester/semester.

Instructor's Name: _____ Course: Banking & Finance
School: _____ Test Number: 235
Students in course: _____ Date: _____
Students tested: _____
Students who passed performance objectives at or above 80%: _____

This is to *verify* that the students marked **YES** on performance accomplished the following performance objectives at or above the 80% (moderately to highly skilled) level.

1. Explain the role of the Financial Services industry in our economy.
2. Identify multiple career opportunities in the financial services industry.
3. Understand the advantages and disadvantages of obtaining and extending credit.
4. Demonstrate competency using financial calculations in creation of wealth.
5. Explain the process of a securities transaction.
6. Demonstrate the correct reading of a variety of securities quotes.
7. Explain the difference between mutual funds and other investment tools.
8. Explain insurance products and how it relates to the financial industry.

Each performance is documented and kept on file by the teacher for two years.
(Check the documentation method used)

- Class period summary score sheet
- Recorded and identified in the class grade book

Instructor's Signature: _____ Date: _____